Case: 1:11-cv-07736 Document #: 12 Filed: 02/07/12 Page 1 of 2 PageID #:756

IN THE UNITED STATES DISTRICT COURT NORTHERN DISTRICT OF ILLINOIS – EASTERN DIVISION

LIBERTY SURPLUS INSURANCE CORPORATION,

Plaintiff, : Case No. 1:11-cv-07736

:

v. : Hon. Matthew F. Kennelly

HILCO TRADING, LLC, HILCO FINANCIAL, LLC N/K/A 1300 FINANCIAL, LLC, HILCO, INC., HILCO APPRAISAL SERVICES, LLC, HILCO ENTERPRISE VALUATION SERVICES, LLC, MARK A. SMILEY, ARNOLD H. DRATT, JEFFREY LINSTROM,

BENJAMIN J. NORTMAN and RICHARD L. KAYE,

Defendants.

STIPULATION OF DISMISSAL WITHOUT PREJUDICE

IT IS HEREBY STIPULATED AND AGREED, by and among the undersigned counsel for the parties and pursuant to Federal Rule of Civil Procedure 41(a)(1)(A)(ii), that the Complaint and all claims asserted in this litigation are hereby dismissed without prejudice and without costs. This stipulation is not, and shall not be construed to be, any form of waiver, release, or settlement of any claims herein or any claims in any other action.

Dated: February 7, 2012 Respectfully submitted,

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